



UMC

Abundant Life for Seniors



GROWING OUR IMPACT
COLLECTIVELY

UMC & UMC FOUNDATION'S 2025 ANNUAL REPORT



BLOOMING BEYOND OUR WALLS

For nearly 120 years, UMC has carried forward a legacy of compassionate, resident-directed care. Today, that legacy is strengthened and sustained through partnership with the UMC Foundation.

We evolve, yet our purpose remains constant, guided by a clear north star: ensuring older adults are free to choose abundant life. Our growth in 2025 was intentional, mission-driven, and rooted in impact. We strengthened existing communities, reached new audiences, and pursued new business partnerships that reflect the changing needs of older adults.

With the launch of Connexion Communities, our collaboration in South Carolina, a new chapter began. From enhanced wellness initiatives in affordable housing to the continued growth of our consulting division, BEAM, we demonstrated our commitment to equip and uplift communities beyond our own walls.

Our investment in the people who bring our mission to life continued as well. New leadership roles, workforce training opportunities, and professional development strengthened our teams and positioned UMC for long-term success. At the governance level, we dedicated time to growing and aligning our boards to ensure strong, mission-focused leadership for the future.

The UMC Foundation also strengthened its role as a force-multiplier and amplifier of our mission. By investing in board and staff development and fostering new relationships across the state, UMCF expanded awareness of both UMC and the Foundation, planting vital seeds for growing future donors, volunteers, and advocates.



Fiscal Year 2025 was a record year for UMCF, marked by an unprecedented volume of estate gifts, including the largest bequest in UMC history!

Looking ahead, we're deeply grateful for the dedication of our board members, donors, teammates, and all partners in ministry.

Growing our impact will continue to be a collective effort rooted in trust and shared purpose. Together, we move forward with confidence, guided by our mission and inspired by the people who, and with whom, we serve.

- *Mark Lenhard, President & CEO*
- *Rodney Ross, Chair, UMC Board of Directors*
- *Cora Park, Chair, UMC Foundation Board of Trustees*

UMC Board of Directors

Karen A. Barch
Rev. Jana Purkis-Brash
Sean F. Byrnes
Rev. Glenn Conaway
Patricia Day
Kathy Devine
Thomas Griffith
J. Mark Lenhard
Bishop Cynthia Moore-Koiko
Cora Park
Rev. Brian Roberts
Rodney Ross
Gavin Stobie
Vasanth Victor
Rev. William Williams III
Joseph A. Zigler

UMC Foundation Board of Trustees

Karen A. Barch
R. Norris Clark, Jr.
Terence Edwards
Layne Gordon
Lisa M. Kaufman
J. Mark Lenhard
Cora Park
Joseph A. Zigler



FLOURISHING FAITHFULNESS

Rev. Edward H. Carll gave more than a decade of faithful leadership to UMC and UMCF, serving two terms as Chair of the UMCF Board of Trustees and the Chair of the UMC Board of Directors.

Ed's impact cannot be overstated. Improvements, collaborations, and opportunities that shaped our work in recent years would not have been possible without him. He consistently lifted up the gifts of others, reminding us that our strongest work happens when we move forward together.

His sudden passing in August 2025 leaves a significant void, yet his memory continues to guide our work. His legacy lives on in the way UMC continues to grow its impact—by fostering connection, collaboration, and shared purpose in creating abundant life for older adults.



GROWING OUR IMPACT COMPASSIONATELY

MISSION, VISION, & VALUES FOR UMC

- **Our Mission:** Compassionately serving in community so that all are free to choose abundant life.
- **Our Vision:** Growing through creativity, innovation, and gracious hospitality.
- **Our Values:** Compassion, Respect, Stewardship, & Service

MISSION & PURPOSE FOR UMC FOUNDATION

- **Our Mission:** The UMC Foundation advances sustainable community living and compassionate care for seniors by raising critical funds for UMC.
- **Our Purpose:** The role of UMCF is to create and maintain strong partnerships, secure critical funding to support residents with limited financial means, and fund UMC's housing, innovative healthcare, and community-driven programs and projects that help older adults live their most abundant lives. Together with our community of individual donors, business partners, local churches and groups, and other friends of our mission, we are advancing UMC's excellence in senior care and sustainable senior housing.



GROWING OUR IMPACT CREATIVELY

BRISTOL GLEN

- Tapestries Memory Support Cafés allow caregivers and those living with dementia to experience creativity and social connections.
- Photo Club held a gallery exhibit themed around nature photography.
- Kittatinny Regional High School students hosted a “Community Awareness Night” and one display focused on Alzheimer’s and dementia.

COLLINGSWOOD MANOR

- Collingswood Manor launched the Elevate Hospitality initiative, celebrating teammates who go above and beyond to create meaningful experiences for residents, families, and fellow team members. The program is expanding to other communities in 2026!
- Residents and teammates spent over 250 hours handcrafting bracelets for the Collingswood Pride Festival and also participated in the town’s annual holiday parade.

PITMAN

- Pitman residents George and Tony, accompanied by teammates Sharon Yesner and Laura Mackiewicz, were honored to take part in the Fall Honor Flight of Southern NJ.
- In Partnership with Rowan College of South Jersey, Pitman Manor welcomed CNA students completing their clinical rotations.
- A visit from the Phillie Phanatic brought smiles to Pitman Manor.

THE SHORES

- Residents, teammates, and volunteers participated in the PB&J Project, assembling nearly 300 sandwiches to feed neighbors in need, supporting Angels in Motion and The Branches Outreach.
- Residents proudly participated in the 2025 South Jersey Walk to End Alzheimer’s. “Team Tapestries” walked in honor of all those impacted by any form of dementia.
- Valentine’s Day 2025 “I’ll Say I Do Again” vow renewal ceremony for resident couples made the front-page of the Ocean City Sentinel!

Follow us on social media to see highlights throughout the year!

GROWING OUR IMPACT **COMMUNALLY**

STRENGTHENING WELLNESS AND CONNECTION

At UMC, affordable housing is so much more than a place to live. Recognizing many people depend on affordable housing as their lifelong home, we've developed a one-of-a-kind wellness program to bring care and resources directly to residents across all five communities. This initiative includes on-site nursing support, wellness education, technology training, and advocacy services.



Serving approximately 300 residents, our communities stand out for their quality and commitment to addressing isolation and health challenges. Programs are offered on-site, from blood pressure checks and medication assistance to educational sessions on emotional, physical, and vocational wellness. Our investment in technology support keeps residents connected and engaged.

HOMEWORKS CELEBRATES 10TH ANNIVERSARY

HomeWorks, UMC's in-home care agency, will be celebrating its 10th anniversary in spring 2026, following a standout year in 2025. Terra Tilden, Director of HomeWorks, reported remarkable growth, an expanded network of caregivers and office support, and broadened services to support clients of all needs living in their own home and within UMC's communities.

HomeWorks is also proud to share that their team earned Activated Insights' Annual Best of Home Care® – Employer of Choice Award for the fifth consecutive year. This recognition is determined by survey data collected from clients and caregivers, and reflects HomeWorks' strong workplace culture and continued commitment to providing exceptional care and connection.

GROWING OUR IMPACT

COMMUNITY BENEFIT

Community Benefit, or Social Accountability, is a way for nonprofit organizations to impact their local communities and demonstrate their commitment to the greater good. As a nonprofit organization, UMC shares willingly and generously of its time and talent to accomplish this.

VOLUNTEER SPOTLIGHT

Maddox McNee: *The Volunteer Violinist*

UMC's volunteer program is the heart of our Community Benefit efforts.

In November 2024, a local rabbi referred a young student, Maddox McNee, to Pitman. Maddox first arrived in November 2024 to volunteer at the annual Thanksgiving meal, hoping to earn community service hours in preparation for his Bar Mitzvah.

Maddox played the violin for residents and quickly fulfilled his commitment; however, he continued volunteering because he loved it! He delighted one resident turning 100 with his rendition of "Happy Birthday" and played a tune from Fiddler on the Roof for another resident. He made such an impression that our chef invited him to perform at the Couples' Valentine's Day Dinner. Additionally, Maddox's love for math led to a special friendship with one particular resident, a retired Rowan University math professor. The two now chat every week after Maddox's performances, sharing conversations that bridge generations, religions, and life passions.

Veterans, Volunteers, and Valentines:

Community Service with Heart

Wesley by the Bay, with help from HomeWorks and The Shores, delivered more than 600 "Bags of Love" during their fourth annual Have a Heart for Veterans campaign. In 2025, the campaign was flooded with donations from near and far! The bags were brimming with various donated items and packed with love by staff and volunteers. Children and adults with disabilities placed stickers on the bags, giving each a personal touch. Students from several local schools made Valentine's cards, expressing their deep admiration and gratitude.

COLLABORATIVELY

Cognition Cafés: *MCI Resources Making a Difference*

UMC has developed and offered the Mild Cognitive Impairment (MCI) Program monthly to community residents for the past eight months. Because MCI is often a precursor to dementia, early detection can mean early intervention. UMC's MCI Program provides a multi-faceted, research-informed approach grounded in the Social Cognition Theory of Learning.

Through UMC's in person, café style gatherings, participants receive socialization and encouragement to foster independence and help slow cognitive decline. Each monthly session integrates education and practical strategies across four evidence-based wellness domains: socialization, physical activity, lifestyle and nutrition, and cognitive reserve.

UMC teammates organize and operate the MCI Café in partnership with Rowan University, and individuals may join at any time.

Time, Talents, and Treasures:

The Financial Value of UMC's Community Benefit in 2025

■ **UMC's Gift of Care: \$2,861,000**

The annual cost to support UMC residents who are unable to continue to pay for their care.

■ **Medicaid Shortfall Support: \$8,682,000**

The difference between the cost to care for Medicaid residents and the amount provided by Medicaid.

■ **Payments to towns, in lieu of taxes: \$532,000**

Even though UMC is a tax-exempt organization, recognizing the support received by each municipality, a PILOT amount is paid to offset such costs.

■ **Value of staff time, talent and use of campuses: \$801,490**

Community benefit activities provided by staff at UMC campuses.

TOTAL Community Benefit Value for 2025: \$12,876,490

GROWING OUR IMPACT CONTINUOUSLY

Blessed By Bequests: *Legacy Giving That Changes Lives*

The UMC Foundation (UMCF) was blessed to receive several transformative legacy gifts this year, including bequests from Barbara L. Harris, Halsey D. Genung, Lois B. Force, and Ralph Bowman.

Because Barbara's contribution was earmarked for capital improvements, her legacy will help fund important common space updates and reconfigurations at Bristol Glen. Former board member Ralph Bowman provided the largest estate gift in UMC/UMCF history!

To learn more about legacy gifts, email foundation@umcommunities.org or call 732-922-9800.

Enrichment, Experiences, and Expanding Our Reach Through New Partnership

Residents from full-service and affordable housing visited the New Jersey Hall of Fame at the American Dream Mall on UMCF-sponsored field trips.

UMCF also sponsored the Garden State Arts Foundation's Senior Concert Series, engaging thousands of attendees at four shows.

Mark Lenhard, President & CEO of UMC and UMCF, presented at TEDxCapeMay on Re-envisioning Aging Successfully.



Celebrating Milestones and Mission in Action

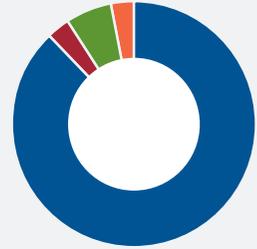
The UMC Foundation's 40th Anniversary river cruise event, *Anchored in Generosity*, celebrated four decades of UMCF advancing sustainable community living and compassionate care for seniors by raising critical funds for UMC.

GROWING
OUR IMPACT

CONSCIENTIOUSLY

UMC FOUNDATION REVENUE

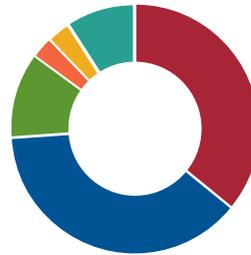
Realized Bequest & Trust Income	\$8,162,005	88%
Area of Greatest Need (<i>unrestricted</i>)	\$297,705	3%
Community Restrictions	\$537,861	6%
Gift of Care Circle	\$238,084	3%
Teammate Compassion Fund	\$2,964	>1%
Tapestries Memory Care Fund	\$4,283	>1%
Senior Wellness Fund	\$935	>1%



Total Revenue and Other Support
\$9,243,839

UMC REVENUES AND OTHER SUPPORT

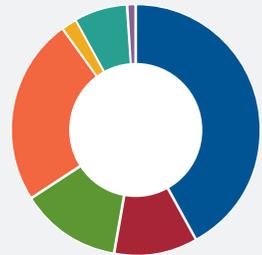
Health Care	\$39,540,908	36%
Assisted Living	\$40,648,443	38%
Memory Care	\$11,583,915	11%
Independent Living	\$3,522,696	3%
Home Care	\$3,380,947	3%
Other	\$10,076,852	9%



Total Revenue and Other Support
\$108,753,761

UMC OPERATING EXPENSES

Direct Care Costs	\$44,958,189	42%
Dining Services	\$11,948,539	11%
Building Services	\$13,267,424	13%
Administrative Service	\$24,895,400	24%
Interest Expense	\$2,545,317	2%
Depreciation & Amortization	\$7,020,534	7%
Write Off of Project Cost	\$1,226,251	1%



Total Operating Expenses
\$105,861,654



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